

# Personal Financial Statement

Personal Financial Statement			
<b>Name:</b>	<b>Date:</b>	<b>Name:</b>	<b>Date:</b>
<b><u>ASSETS</u></b>	<b>Amount in \$</b>	<b><u>ASSETS</u></b>	<b>Amount in \$</b>
Cash – Checking:		Cash – Checking:	
Cash – Savings:		Cash – Savings:	
Securities:		Securities:	
Notes Receivable:		Notes Receivable:	
Life Insurance Cash Surrender Value:		Life Insurance Cash Surrender Value:	
Retirement Funds:		Retirement Funds:	
Real Estate Value:		Real Estate Value:	
Other Assets:		Other Assets:	
<b>Total Assets:</b>		<b>Total Assets:</b>	
<b><u>LIABILITIES</u></b>		<b><u>LIABILITIES</u></b>	
Current Debt:		Current Debt:	
Notes Payable:		Notes Payable:	
Taxes Payable:		Taxes Payable:	
Real Estate Mortgages:		Real Estate Mortgages:	
Other Liabilities:		Other Liabilities:	
<b>Total Liabilities:</b>		<b>Total Liabilities:</b>	
<b>Net Worth:</b>		<b>Net Worth:</b>	
<b><u>SOURCES OF INCOME</u></b>		<b><u>SOURCES OF INCOME</u></b>	
Employment Information:		Employment Information:	
Salary:		Salary:	
Bonus & Commissions:		Bonus & Commissions:	
Real Estate Income:		Real Estate Income:	
Other Income:		Other Income:	
<b>Total Income:</b>		<b>Total Income:</b>	

I/we hereby certify that the above financial and employment information is accurate to the best of my/our knowledge and that I/we will notify you immediately if any changes occur in my /our financial statement or employment information.

\_\_\_\_\_ Date

\_\_\_\_\_ Date